Case 06-10725-gwz Doc 3861 Entered 05/31/07 15:54:39 Page 1 of 2 E-Filed on 5/31/07 1 3993 Howard Hughes Parkway, Suite 600 Las Vegas, NV 89169-5996 Facsimile (702) 949-8321 2 Telephone (702) 949-8320 Susan M. Freeman AZ State Bar No. 004199 3 Email: sfreeman@lrlaw.com Rob Charles NV State Bar No. 006593 Email: rcharles@lrlaw.com 4 Attorneys for USACM Liquidating Trust 5 UNITED STATES BANKRUPTCY COURT 6 DISTRICT OF NEVADA 7 In re: Case No. BK-S-06-10725-LBR Case No. BK-S-06-10726-LBR 8 USA COMMERCIAL MORTGAGE Case No. BK-S-06-10727-LBR Case No. BK-S-06-10728-LBR 9 COMPANY, Case No. BK-S-06-10729-LBR USA CAPITAL REALTY ADVISORS, 10 CHAPTER 11 LLC. 11 USA CAPITAL DIVERSIFIED TRUST Jointly Administered Under Case No. DEED FUND, LLC, BK-S-06-10725 LBR 12 USA CAPITAL FIRST TRUST DEED 13 FUND, LLC, NOTICE OF ENTRY OF ORDER SUSTAINING THIRD OMNIBUS 14 **OBJECTION OF THE USACM** USA SECURITIES, LLC, Debtors. LIQUIDATING TRUST TO CLAIMS 15 ASSERTING SECURED STATUS **Affects:** 16 All Debtors × USA Commercial Mortgage Company 17 USA Capital Realty Advisors, LLC USA Capital Diversified Trust Deed Fund, 18 USA Capital First Trust Deed Fund, LLC 19 USA Securities, LLC 20 21 PLEASE TAKE NOTICE that an Order Sustaining Third Omnibus Objection of 22 The USACM Liquidating Trust to Claims Asserting Secured Status [DE 3809] was 23 entered on the 29th day of May 2007, a true and correct copy of which is attached hereto as 24 Exhibit 1. 25

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	Case 06-10725-gwz Doc 3861 Entered 05/31/07 15:54:39 Page 2 of 2 LEWIS
	ROCA LAWYERS
1	RESPECTFULLY SUBMITTED May 31, 2007.
2	LEWIS AND ROCA LLP
3	LEWIS AND ROCA LLF
4	Dv. /a/DC (#006502)
5	By <u>/s/ RC (#006593)</u> Susan M. Freeman Rob Charles
6	Attorneys for USACM Liquidating Trust
7	
8	PROOF OF SERVICE
9	Copy of the foregoing mailed by First
10	Class, US Mail, postage prepaid, on May 31, 2007 to the parties listed on Exhibit A
11	to the attached order.
12	/s/ Christina F. Laural
13	/s/ Christine E. Laurel Christine E. Laurel Lewis and Roca
14	Lowis and Roca
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